

COMCAST CORP. NDQ-CMCSA					RECENT PRICE	36.29	P/E RATIO	9.9 (Trailing: 10.3 Median: 17.0)	RELATIVE P/E RATIO	0.62	DIV'D YLD	3.0%	VALUE LINE									
TIMELINESS	2	Lowered 4/8/22	High: 13.6	19.1	26.0	29.7	32.5	35.7	42.2	44.0	47.3	52.5	61.8	52.1				Target Price	2025	2026	2027	
SAFETY	1	Raised 5/15/20	Low: 9.6	12.1	18.6	23.9	25.0	26.2	34.1	30.4	33.4	31.7	46.3	36.3								
TECHNICAL	2	Raised 9/9/22	LEGENDS 11.0 x "Cash Flow" p sh Relative Price Strength 2-for-1 split 2/17 Options: Yes Shaded area indicates recession																			
BETA	.80	(1.00 = Market)																				
18-Month Target Price Range																						
Low-High Midpoint (% to Mid)																						
\$36-\$67 \$52 (40%)																						
2025-27 PROJECTIONS																						
Price Gain Ann'l Total																						
High 95 (+160%) 29%																						
Low 75 (+105%) 22%																						
Institutional Decisions																						
402021 102022 202022																						
to Buy 1229 1202 1133																						
to Sell 1000 964 968																						
Hld's(000)375714136973023665628																						